

FILED  
ELECTRONICALLY  
3/26/07

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8 *Counsel for the Official Committee of Equity Security Holders of*  
 9 *USA Capital First Trust Deed Fund, LLC*

10	<b>UNITED STATES BANKRUPTCY COURT</b>	
	<b>DISTRICT OF NEVADA</b>	
11	In re:	) BK-S-06-10725-LBR
12	USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
	Debtor	)
13	In re:	) BK-S-06-10726-LBR
14	USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
15	Debtor	)
16	In re:	) BK-S-06-10727-LBR
17	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
	Debtor	)
18	In re:	) BK-S-06-10728-LBR
19	USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
20	Debtor.	)
21	Affects	)
22	<input type="checkbox"/> All Debtors	)
23	<input checked="" type="checkbox"/> USA Commercial Mortgage Co.	)
24	<input type="checkbox"/> USA Securities, LLC	) DATE: March 15, 2007
25	<input type="checkbox"/> USA Capital Realty Advisors, LLC	) TIME: 9:30 a.m.
26	<input type="checkbox"/> USA Capital Diversified Trust Deed	)
27	<input checked="" type="checkbox"/> USA Capital First Trust Deed Fund, LLC	)

24 **CERTIFICATE OF SERVICE OF NOTICE OF ENTRY OF ORDER RE FIFTH**  
 25 **OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY**  
 26 **HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC – MISFILED**  
**CLAIMS (AFFECTS DEBTORS USA COMMERCIAL MORTGAGE COMPANY**  
**AND USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1 . 1. On March 21, 2007, I served the following documents:

2 Notice of Entry of Order re Fifth Omnibus Objection of the Official Committee  
3 of Equity Security Holders of USA Capital First Trust Deed Fund, LLC –  
4 Misfiled Claims (Affects Debtors USA Commercial Mortgage Company and  
USA Capital First Trust Deed Fund, LLC)

5 2. I served the above named document(s) by the following means to the persons

6 as listed below:

7  a. **ECF System.** See attached Notice of Electronic Filing.

8  b. **United States mail, postage full prepaid to the following:**

9  c. **Personal service.**

10 I personally delivered the documents to the persons at these addresses:

11  For a party represented by an attorney, delivery was made by  
12 handing the document(s) at the attorney's office with a clerk or  
13 other person in charge, or if no one is in charge, by leaving the  
14 document(s) in a conspicuous place in the office.

15  For a party, delivery was made by handing the document(s) to the  
16 party or by leaving the document(s) at the person's dwelling house  
17 or usual place of abode with someone of suitable age and  
discretion residing there.

18  d. **By direct email.**

19 I caused the document(s) to be sent to the persons at the email  
20 addresses listed below. I did not receive, within a reasonable time  
21 after the transmission, any electronic message or other indication  
that the transmission was unsuccessful.

22  e. **By fax transmission.**

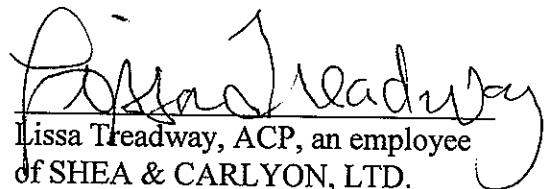
23 Based upon the written agreement of the parties to accept serve by  
24 fax transmission or a court order, I faxed the document(s) to the  
25 persons at the fax numbers listed below. No error was reported  
26 by the fax machine that I used. A copy of the record of the fax  
transmission is attached.

1                    f.     **By messenger.**  
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I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 26<sup>th</sup> day of March, 2007.

  
Lissa Treadway, ACP, an employee  
of SHEA & CARLYON, LTD.

**File a Notice:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 3/21/2007 at 3:42 PM PDT and filed on 3/21/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 3233

**Docket Text:**

Notice of Entry of Order Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[3228] Order Re: Objection to Claim, ) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\noe fifth omnibus objection.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=3/21/2007] [FileNumber=7900430-0]  
[00d44ed75a5cef7943b8b9cfad20e109ace46e285a415588cdcb61a17eaad476d14  
bab76931e731e9d04bd40a3c784e488cf99c4051696638cc1e45c4d94cf]]

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